

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-v.-

OLEKSANDR DOROZHKO,

Defendant.

Case No. 07 CIV 9606 (NRB)

NOTICE OF APPEAL

Notice is hereby given that plaintiff Securities and Exchange Commission ("Commission") appeals to the United States Court of Appeals for the Second Circuit from the Memorandum and Order entered on January 8, 2008 (Docket No. 28), denying the Commission's motion for a preliminary injunction and dissolving the currently in place asset freeze as of January 14, 2008.

Dated: January 11, 2008

Respectfully submitted,

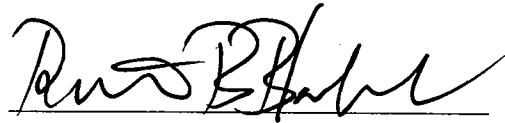


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CERTIFICATE OF SERVICE

I certify that I served a copy of the foregoing Notice of Appeal via e-mail and Federal Express for overnight delivery, as indicated below, on January 11, 2008 to the following persons at the addresses set forth below:

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Counsel to Defendant Dorozhko

A handwritten signature in black ink, appearing to read "Robert B. Blackburn", written over a horizontal line.

Robert B. Blackburn

SEC v. OLEKSANDR DOROZHKO
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